

Fill in this information to identify the case

Debtor name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 17-20116

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>KMK Oil & Gas, Inc. Checking account - Cannonball # 1 Operating Acct.</u>	<u>Checking account</u>	<u>0 1 3 0</u>	<u>\$490,722.08</u>
3.2.	<u>Checking account - Benton #1 Operating Account</u>	<u>Checking account</u>	<u>2 5 3 8</u>	<u>\$189,313.71</u>
3.3.	<u>Checking account - Benton # 1 Revenue</u>	<u>Checking account</u>	<u>3 0 7 7</u>	<u>\$15,254.57</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$695,290.36

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

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Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity:	% of ownership:	
15.1.	<u>Cannonball # 1</u>	<u>100%</u>	<u>\$700,000.00</u>
15.2.	<u>Benton # 1</u>	<u>100%</u>	<u>\$350,000.00</u>

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$1,050,000.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

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Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer, Phones, Furniture, and other office equipment			\$3,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Benton # 1 well, fittings, spigot	\$1,000,000.00		\$1,000,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,000,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. Mineral Oil & Gas Lease

1226.66 Leased Acreage	Lease			\$900,000.00
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$900,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

KMK vs. Jeff Jones

Unknown

Nature of claim Breach of Contract, Conversion, Fraud

Amount requested _____

Potential Claim for wrongful garnishment against Matthew Becker, Kate Doughtry, Rod Becker, Bob Smith, David Knapp, and Dwight Becker

\$0.00

Nature of claim Potential Claim for Wrongful Garnishment

Amount requested \$495,000.00

KMK v. Howard Klemmer -

Potential claim for intentional interference with contractual relations

Unknown

Nature of claim Potential claim

Amount requested _____

KMK v. Boyd Butcher

Defamation, Interference, Breach of Contract

Unknown

Nature of claim Defamation, Interference

Amount requested \$0.00

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75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$695,290.36</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$1,050,000.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$3,000.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$1,000,000.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$900,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$2,748,290.36</u>	91b. <u>\$900,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$3,648,290.36

Fill in this information to identify the case:

Debtor name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

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☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.1	Creditor's name <u>Marion County</u>	Describe debtor's property that is subject to a lien <u>real property</u>	\$292.35	\$900,000.00
	Creditor's mailing address <u>PO BOX 907</u>	Describe the lien <u>Ad Valorem Taxes</u>		
	<u>Jefferson TX 75657</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>01/01/2017</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>4 3 3 4</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$292.35

Debtor

KMK Oil & Gas, Inc.

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Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Laurie A. Spindler	Line 2.1	
2777 N. Stemmons Freeway		
Suite 1000		
Dallas TX 75207		

Fill in this information to identify the case:

Debtor KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

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☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>A.F. Whatley Construction</u> <u>11950 HWY 43</u> <u>Bivins</u> <u>TX</u> <u>75555</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$185.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>Adkisson Production & Consulting</u> <u>3100 Gilmer Road</u> <u>Longview</u> <u>TX</u> <u>75604</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>Anatesco, Inc.</u> <u>PO BOX 8225</u> <u>Tyler</u> <u>TX</u> <u>75711</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>ARK LA TEX Surveying Co, Inc.</u> <u>PO BOX 910</u> <u>Marshall</u> <u>TX</u> <u>75671</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>AT&T</u> <u>PO BOX 536216</u> <u>Atlanta</u> <u>GA</u> <u>30353</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Office and Cell Phone Billing _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$255.95</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>B-N-R Enterprises</u> <u>1407 La Forge Rd</u> <u>Hallsville</u> <u>TX</u> <u>75650</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Basic Energy Service</u> <u>PO BOX 841903</u> <u>Dallas</u> <u>TX</u> <u>75284</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Bitco Insurance</u> <u>3700 Market Square Circle</u> <u>Davenport</u> <u>IA</u> <u>52807</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>7</u> <u>1</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,400.00</u>
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Debtor KMK Oil & Gas, Inc.

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div>	Nonpriority creditor's name and mailing address <u>Casson Media Group</u> <u>14800 Landmark Blvd</u> <u>Suite 190</u> <u>Dallas TX 75254</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div>	Nonpriority creditor's name and mailing address <u>Centerpoint Energy</u> <u>PO BOX 4981</u> <u>Houston TX 77210-4981</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>3</u> <u>2</u> <u>8</u> electric	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div>	Nonpriority creditor's name and mailing address <u>City of Marshall</u> <u>PO BOX 698</u> <u>Marshall TX 75671</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>3</u> <u>3</u> water	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44.19</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div>	Nonpriority creditor's name and mailing address <u>Compression Controls & Rental, LLC</u> <u>5797 FM 2011</u> <u>Longview TX 75603</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.13</div>	Nonpriority creditor's name and mailing address <u>Computers Unlimited</u> <u>170 Pecan Drive</u> <u>Hallsville TX 75650</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.14</div>	Nonpriority creditor's name and mailing address <u>Dan Blocker Petroleum Consultants</u> <u>2704 E. Marshall Ave.</u> <u>Longview TX 75601</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,664.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.15</div>	Nonpriority creditor's name and mailing address <u>Daniel Todd & Assoc., Inc.</u> <u>PO BOX 1935</u> <u>Covington LA 70434</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.16</div>	Nonpriority creditor's name and mailing address <u>David Knapp</u> <u>9 Scarlett Oak Court Lake</u> <u>St. Louis MO 63367</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.17</div>	Nonpriority creditor's name and mailing address <u>Dr. Bob Smith</u> <u>4914 South Fairlane</u> <u>Tempe</u> <u>AZ</u> <u>85282</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.18</div>	Nonpriority creditor's name and mailing address <u>Dr. Kate Doughty</u> <u>12209 S. Fairway Ridge Lane</u> <u>Spokane</u> <u>WA</u> <u>99224</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.19</div>	Nonpriority creditor's name and mailing address <u>Dwight Becker</u> <u>7997 East Jefferson Ave</u> <u>Denver</u> <u>CO</u> <u>83207</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.20</div>	Nonpriority creditor's name and mailing address <u>Extreme Pump & Supply</u> <u>2423 Henderson Blvd</u> <u>Kilgore</u> <u>TX</u> <u>75662</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Fidelity PO BOX 2050 Omaha NE 68103 Date or dates debt was incurred _____ Last 4 digits of account number <u>7</u> <u>5</u> <u>4</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35.40</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address Genco Transport LLC PO BOX 481 Greenwood LA 71003 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Genesis Endeavors PO BOX 10148 Longview TX 75608 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Global Leads 4230 LBJ Suite 219 Dallas TX 75244 Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Griffith Surveying Co., Inc.</u> <u>605 Avenue B</u> <u>Suite 115</u> <u>Longview</u> <u>TX</u> <u>75604</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Hill Geophysical Consulting</u> <u>415 Texas Street</u> <u>Suite 200</u> <u>Shreveport</u> <u>LA</u> <u>71101</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Industrial Oils Unlimited</u> <u>PO BOX 100</u> <u>Bixby</u> <u>OK</u> <u>74008</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Infogroup</u> <u>1020 E 1st Street</u> <u>Papillion</u> <u>NE</u> <u>68046</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.29</div>	Nonpriority creditor's name and mailing address <u>JBCR Properties</u> <u>115 N. Wellington Street</u> <u>Suite 200</u> <u>Marshall</u> <u>TX</u> <u>75670</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.30</div>	Nonpriority creditor's name and mailing address <u>Jett Jones Energy, LLC</u> <u>201 W. Houston St</u> <u>Marhsall</u> <u>TX</u> <u>75670</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.31</div>	Nonpriority creditor's name and mailing address <u>Jim's Rental Service LLC</u> <u>PO BOX 504</u> <u>Laird Hill</u> <u>TX</u> <u>75668</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.32</div>	Nonpriority creditor's name and mailing address <u>K&M Oil Services, LLC</u> <u>PO BOX 4546</u> <u>Shreveport</u> <u>LA</u> <u>71134</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Key Energy Services</u> <u>PO BOX 4649</u> <u>Houston TX 77210</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$530.80</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>Lutke & Assoc, Inc.</u> <u>4909 General Sterling Price Place</u> <u>Bossier City LA 71112-4761</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Martex Well Service</u> <u>PO BOX 2048</u> <u>Marshall TX 75671</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>Matthew Becker</u> <u>7997 East Jefferson Ave</u> <u>Denver CO 83207</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.37</div>	Nonpriority creditor's name and mailing address <u>McAdams Propane Co</u> <u>PO BOX 1715</u> <u>Center TX 75935</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>1</u> <u>8</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.38</div>	Nonpriority creditor's name and mailing address <u>Networks Communications</u> <u>PO BOX 2707</u> <u>Longview TX 75606</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>5</u> <u>2</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$458.89</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.39</div>	Nonpriority creditor's name and mailing address <u>Oil Field Pipe & Supply</u> <u>6000 East End Blvd</u> <u>Marshall TX 75672</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.40</div>	Nonpriority creditor's name and mailing address <u>Oil Patch Pipe & Supply, Inc.</u> <u>PO BOX 1923</u> <u>Kilgore TX 75663</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>Omega Oilfield Service Co</u> <u>PO BOX 1793</u> <u>Kilgore</u> <u>TX</u> <u>75663</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>Petry & Sinex</u> <u>2001 Kirby</u> <u>Suite 914</u> <u>Houston</u> <u>TX</u> <u>77019</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>3</u> <u>9</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Richie Arnold</u> <u>215 East Travis Street</u> <u>Marshall</u> <u>TX</u> <u>75670</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> Lease on building	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Building Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,550.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Rig Runners Inc</u> <u>519 N Sam Houston Parkway East</u> <u>Suite 600</u> <u>Houston</u> <u>TX</u> <u>77060</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor KMK Oil & Gas, Inc.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.45</div>	Nonpriority creditor's name and mailing address <u>Right Click</u> <u>1203-B East Grand Avenue #281</u> <u>Marshall</u> <u>TX</u> <u>75670</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.46</div>	Nonpriority creditor's name and mailing address <u>Rodney Becker</u> <u>7997 East Jefferson Ave</u> <u>Denver</u> <u>CO</u> <u>83207</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subscription Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.47</div>	Nonpriority creditor's name and mailing address <u>Ronald Bednar</u> <u>2657 W. Village Drive</u> <u>Toledo</u> <u>OH</u> <u>43614</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.48</div>	Nonpriority creditor's name and mailing address <u>Roth Law Firm</u> <u>115 N. Wellington Street</u> <u>Suite 200</u> <u>Marshall</u> <u>TX</u> <u>75670</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.49</div>	Nonpriority creditor's name and mailing address <u>Seismk Exchange, Inc.</u> <u>9400 N Central Expressway</u> <u>Dallas TX 75231</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.50</div>	Nonpriority creditor's name and mailing address <u>Skyland & Energy Resources, LLC</u> <u>22535 Rose Mill Drive</u> <u>Kingwood TX 77339</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.51</div>	Nonpriority creditor's name and mailing address <u>Smart Advertising, Inc.</u> <u>1401 S. Washington St</u> <u>Marshall TX 75670</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.52</div>	Nonpriority creditor's name and mailing address <u>Southwestern Electric Power Company</u> <u>PO BOX 24422</u> <u>Canton OH 44701-4404</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ <u>Electric</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$148.14</u>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.53</div>	Nonpriority creditor's name and mailing address <u>Steve Billelo</u> <u>2501 Mayes Road</u> <u>Suite 100</u> <u>Carrollton</u> <u>TX</u> <u>75006</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.54</div>	Nonpriority creditor's name and mailing address <u>Texas Alliance of Energy Producers</u> <u>900 8th Street, Suite 400</u> <u>Wichita Falls</u> <u>TX</u> <u>76301</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.55</div>	Nonpriority creditor's name and mailing address <u>Troon Services LLC</u> <u>PO BOX 569</u> <u>White Oak</u> <u>TX</u> <u>75693</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.56</div>	Nonpriority creditor's name and mailing address <u>Upstream Energy</u> <u>8 Greenway Place #1440</u> <u>Houston</u> <u>TX</u> <u>77046-0890</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$260.00</u>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.57</div>	Nonpriority creditor's name and mailing address <u>Valley Plains, LLC</u> <u>PO BOX 8410</u> <u>Marshall TX 75671</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.58</div>	Nonpriority creditor's name and mailing address <u>Watson Report Service</u> <u>PO BOX 921</u> <u>Kilgore TX 75663</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$346.77</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.59</div>	Nonpriority creditor's name and mailing address <u>zdSCada, LP</u> <u>1918 Sybil Lane</u> <u>Tyler TX 75703</u> Date or dates debt was incurred <u>July 1, 2017</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$153.50</u>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Andrew Bukosky</u> <u>3440 W. Hillsdale</u> <u>Bisalia</u> <u>CA</u> <u>93291</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.2	<u>Binit Shah</u> <u>8163 Campden Lake Blvd</u> <u>Dublin</u> <u>OH</u> <u>43016</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.3	<u>Carl Worster</u> <u>13514 West Virginia Drive</u> <u>Lakewood</u> <u>CO</u> <u>80228</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.4	<u>Darrell Clements, PLLC</u> <u>17110 Dallas Parkway</u> <u>Suite 214</u> <u>Dallas</u> <u>TX</u> <u>75248</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5	<u>David Cleveland</u> <u>10223 Copper Wood Drive</u> <u>Houston</u> <u>TX</u> <u>77040</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.6	<u>David Watkins</u> <u>1278 Petlauma Drive</u> <u>Rockwall</u> <u>TX</u> <u>75087</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) **17-20116**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Dean Searle 305 W. Rusk Street Marshall TX 75670	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.8	Donald Waldecker 3306 Arrowhead Circle Round Rock TX 78681	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.9	Dr. Willard Stamp 1575 Manor Drive Salem OH 44460	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.10	Edward Cleary 50 Beach Road Walcott CT 06716	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.11	FJS Oil Field Services, LLC Attn: Jimbo Sylvia 5521 Sylvia Lane Cove TX 77523	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.12	Internal Revenue Service PO BOX 7346 Philadelphia PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.13	James Kollhopp PO BOX 12948 Arlington VA 22219	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) **17-20116**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	Jefferson Cronau 2460 Hixson Street Powell OH 43065-9038	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.15	Jeffery Paulson 1265 Bannister Drive Anchorage AK 99508	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.16	Keith Crabtree PO BOX 381 Florence KY 41022	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.17	Kendria Holmes 5124 Cheviot Road Charlotte NC 28269	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.18	Kenneth Long 1665 Nix St. Camden AR 71701	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.19	Louis Linson 7084 Friars Road San Diego CA 92108	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.20	Marvin Carman 120 Broadus Drive Hopewell VA 23860	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) **17-20116**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	Michael Fahy 1145 Mile Square Road Yonkers NY 10704	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.22	Michael Myers 213 Colonial Drive Woodstock GA 30189	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.23	Office of Attorney General PO BOX 12548 Austin TX 78711-2548	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.24	Robert Keller 407 W. Beach Blvd Apt. 871 Gulf Shores AL 36542	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.25	Sherwood Johnson, Sr. 2619 Midnight Star Circle Friendswood TX 77546	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.26	Sylvan Hornins 4734 Rt. 14A Dundee NY 14837	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.27	Theodis Zimmer 400 Oak Street East Hartford CT 06118	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____

Debtor **KMK Oil & Gas, Inc.**

Case number (if known) **17-20116**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.28 <u>Todd Smith</u> <u>25332 Via Artina</u> <u>Valencia</u> <u>CA</u> <u>91355</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Subscription Agreement	_____
4.29 <u>United States Attorney's Office</u> <u>110 North College Ave</u> <u>Suite 700</u> <u>Tyler</u> <u>TX</u> <u>75702-0204</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.30 <u>United States Trustee's Office</u> <u>110 North College Ave</u> <u>Suite 300</u> <u>Tyler</u> <u>TX</u> <u>75702-7231</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.31 <u>Vickie Smith</u> <u>Marion County Clerk</u> <u>102 W. Austin Street</u> <u>Room 206</u> <u>Jefferson</u> <u>TX</u> <u>75657</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.32 <u>Zukowski, Bresenhan, Petry & Piazza, LLP</u> <u>1177 W. Loop South</u> <u>Suite 100</u> <u>Houston</u> <u>TX</u> <u>77027</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<div><div></div><div>\$0.00</div></div>
5b. Total claims from Part 2	5b. +	<div><div></div><div>\$10,032.64</div></div>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><div></div><div>\$10,032.64</div></div>

Fill in this information to identify the case:

Debtor name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 17-20116 Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>100.00 acres</p> <p>Contract to be ASSUMED</p> <p>held by production</p>	<p><u>Benton Tract</u></p> <p>_____</p> <p>_____</p> <p>_____</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>90.00 acres</p> <p>Contract to be ASSUMED</p> <p>held by production</p>	<p><u>Blackburn Tract</u></p> <p>_____</p> <p>_____</p> <p>_____</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>35.00 acres</p> <p>Contract to be ASSUMED</p> <p>3-5 years</p>	<p><u>Crumby Tract</u></p> <p>_____</p> <p>_____</p> <p>_____</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>100.00 acres</p> <p>Contract to be ASSUMED</p> <p>3-5 years</p>	<p><u>Dotson Tract</u></p> <p>_____</p> <p>_____</p> <p>_____</p>

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	82.84 acres Contract to be ASSUMED	F. Johnson Tract
	State the term remaining	held by production	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	112.50 acres Contract to be ASSUMED	Hall Tract
	State the term remaining	held by production	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	107.00 acres Contract to be ASSUMED	Loughbridge Tract
	State the term remaining	held by production	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	170.00 acres Contract to be ASSUMED	Moody Tract
	State the term remaining	3 to 5 years	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	146.85 acres Contract to be ASSUMED	Rowell Tract
	State the term remaining	3-5 years	
	List the contract number of any government contract		

Debtor KMK Oil & Gas, Inc.

Case number (if known) 17-20116

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest	34.00 acres Contract to be ASSUMED	Watts Tract
	State the term remaining	3-5 years	
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	208.47 acres Contract to be ASSUMED	Wood Tract
	State the term remaining	Held by production	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	40.00 acres Contract to be ASSUMED	Young Tract
	State the term remaining	3-5 years	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 17-20116
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:

Debtor Name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): 17-20116

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... **\$900,000.00**

1b. Total personal property:

Copy line 91A from Schedule A/B..... **\$2,748,290.36**

1c. Total of all property

Copy line 92 from Schedule A/B..... **\$3,648,290.36**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$292.35**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$10,032.64**

4. Total liabilities

Lines 2 + 3a + 3b..... **\$10,324.99**

Fill in this information to identify the case and this filing:

Debtor Name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 17-20116
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)

☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

☒ *Schedule H: Codebtors* (Official Form 206H)

☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)

☐ Amended Schedule _____

☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2017
MM / DD / YYYY

X /s/ Kenneth M. Kleinke

Signature of individual signing on behalf of debtor

Kenneth M. Kleinke

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name KMK Oil & Gas, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 17-20116

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2017 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other

\$70,000.00

For prior year:

From 01/01/2016 to 12/31/2016
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$120,000.00

For the year before that:

From 01/01/2015 to 12/31/2015
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$277,890.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Kenneth Kleinke Insider's name PO 996 Street	June 2016 to January 2017	\$49,500.00	salary and Christmas bonus
	Marshall City	TX State	75672 ZIP Code	

Relationship to debtor

President

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	Howard Klemmer Insider's name 18059 W. Tierra Del Sol Drive Street		\$67,500.00	Klemmer breached his subscriber agreement and demanded a return on the investment
	Surprise City	AZ State	85387 ZIP Code	

Relationship to debtor

subscriber

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Becker et al v. KMK et al	Garnishment	71st Judicial District Crt - Harrison Co Name 200 West Houston Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 17-0518		Marshall TX 75670 City State ZIP Code	
7.2. Becker et al v. KMK	Arbitration	American Arbitration Association Name 13727 Noel Road, Suite 700 Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 01-17-0003-0773		Dallas TX 75240 City State ZIP Code	
7.3. KMK Oil & Gas, Inc. v. Jett Jones Energy, LLC et al		Marion County 276th/115th Court Name Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 1600141		Jefferson TX City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Ritcheson, Lauffer & Vincent, PC</u>		<u>6/14/2017</u>	<u>\$50,000.00</u>
Address			
<u>821 ESE Loop 323, Suite 530</u>			
Street			
<u>Tyler</u>	<u>TX</u>	<u>75701</u>	
City	State	ZIP Code	
Email or website address			
<u></u>			
Who made the payment, if not debtor?			
<u></u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
	From To
14.1. <u>115 N. Wellington</u>	<u>May 2014</u> <u>May 2017</u>
<u>Suite 100</u>	
<u>Marshall</u>	<u>TX</u> <u>75670</u>
City	State ZIP Code

Debtor KMK Oil & Gas, Inc.
Name

Case number (if known) 17-20116

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Debtor KMK Oil & Gas, Inc.
Name

Case number (if known) 17-20116

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

25.1. **Business name and address**
Cannonball # 1
Name
PO BOX 996
Street
Marshall TX 75671-996
City State ZIP Code

Describe the nature of the business
Oil & Gas Exploration

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____

Dates business existed

From _____ To _____

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

25.2. **Business name and address** **Describe the nature of the business** **Employer Identification number**
Benton # 1 **Oil & Gas Exploration** Do not include Social Security number or ITIN.
Name
PO BOX 996 EIN: _____
Street

Dates business existed
Marshall TX 75671-996 From _____ To _____
City State ZIP Code

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address **Dates of service**
26a.1. **Stephen Bilello, PLLC** From 2011 To present
Name
2501 Mayes Road, Suite 100
Street

Carrollton TX 75006
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address **Dates of service**
26b.1. **Stephen G. Bilello, PLLC** From 2011 To present
Name
2501 Mayes Road, Suite 100
Street

Carrollton TX 75006
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kenneth Kleinke	PO BOX 996 Marshall, TX 75672	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Kenneth Kleinke Name PO BOX 996 Street Marshall TX 75672 City State ZIP Code Relationship to debtor <u>president</u>	salary and Christmas bonus \$49,500.00		
Name and address of recipient Relationship to debtor 	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. Howard Klemmer Name 18059 W. Tierra Del Sol Drive Street Surprise AZ 85387 City State ZIP Code Relationship to debtor <u>subscriber</u>	Paid out subscription per request \$67,500.00		Klemmer breached his subscriber agreement and demanded a return on the investment

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Debtor KMK Oil & Gas, Inc. Case number (if known) 17-20116
Name

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2017
MM / DD / YYYY

X /s/ Kenneth M. Kleinke Printed name Kenneth M. Kleinke
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Document Page 47 of 48
UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
MARSHALL DIVISION

IN RE:
KMK Oil & Gas, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO 17-20116

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
--	--------------------------	--------------------------	--

Kenneth Kleinke
PO BOX 996
Marshall TX 75671-996

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/18/2017

Signature: /s/ Kenneth M. Kleinke
Kenneth M. Kleinke
President

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
MARSHALL DIVISION**

In re: **KMK Oil & Gas, Inc.**

CASE NO 17-20116

CHAPTER 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: \$120,000.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$10,000.00

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<u>\$0.00</u>
4. Payroll Taxes:	<u>\$0.00</u>
5. Unemployment Taxes:	<u>\$0.00</u>
6. Worker's Compensation:	<u>\$0.00</u>
7. Other Taxes:	<u>\$0.00</u>
8. Inventory Purchases (including raw materials):	<u>\$0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<u>\$0.00</u>
10. Rent (other than debtor's principal residence):	<u>\$1,550.00</u>
11. Utilities:	<u>\$905.00</u>
12. Office Expenses and Supplies:	<u>\$150.00</u>
13. Repairs and Maintenance:	<u>\$0.00</u>
14. Vehicle Expenses:	<u>\$0.00</u>
15. Travel and Entertainment:	<u>\$0.00</u>
16. Equipment Rental and Leases:	<u>\$0.00</u>
17. Legal/Accounting/Other Professional Fees:	<u>\$350.00</u>
18. Insurance:	<u>\$1,660.00</u>
19. Employee Benefits (e.g., pension, medical, etc.):	<u>\$0.00</u>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	<u>None</u>
21. Other (Specify):	<u>None</u>
22. Total Monthly Expenses (Add items 3 - 21)	<u>\$4,615.00</u>

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): \$5,385.00